

SHUAA Capital Recognised as 'Best Integrated Financial Services Company' in 2021

United Arab Emirates, 04 October 2021: SHUAA Capital psc (DFM: SHUAA), the leading asset management and investment banking platform in the region, has been named Best Integrated Financial Services Company and received Excellence Award for Investment Banking in UAE for 2021 by MEA Markets, a platform dedicated to researching and reporting on key developments in the region.

SHUAA was also named as the most innovative Fund Management company and Best Shariah - Compliant Fund Manager for 2021 by The Global Economics, an annual online awards program with the sole purpose of recognizing the key players in various industries.

SHUAA was one of the few investment banks in the region to execute a number of big-ticket transactions amidst the ongoing pandemic crisis. These include: the investment in Anghami, which paved the way for the music streaming service's upcoming listing on Nasdaq New York; the AED 1.13 billion (USD 308 million) debt buyout of Stanford Marine Group; and the delivery of a USD 50 million structured sukuk for Pure Harvest Smart Farms, which enabled an early-stage company to secure debt financing through the capital markets for the first time in the region. SHUAA also sold its 20% stake in Mirfa International Power and Water Company (MIPCO) to leading Japanese group Sojitz Corporation (Sojitz) - a great example of how SHUAA's investments and contributions have helped create value not only for its shareholders but also for the UAE as a whole by attracting investment from global players.

Commenting on the awards, **Jassim Alseddiqi, Group Chief Executive Officer of SHUAA Capital, said**, "These awards reflect the success of our vision, strategy and commitment to drive an active deal pipeline while delivering holistic investment solutions to create continuous value for our investors and shareholders."

Forbes ME recently listed SHUAA among the top 30 asset managers in the Middle East - further evidence of the firm's position as a leading asset management firm in the region. With USD 13.6 billion in assets under management, the company is known for its strong track record through its diverse funds and portfolios.

SHUAA also continues to make progress on its pipeline of opportunities, including the Anghami merger with Vistas Media Acquisition Company (VMAC), a Special Purpose Acquisition Company (SPAC) on Nasdaq New York, where SHUAA is acting as financial advisor and global underwriter.

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About SHUAA Capital psc

SHUAA Capital psc (DFM: SHUAA) is a leading asset management and investment banking platform, with c. USD 14 billion in assets under management. SHUAA Capital psc is recognized for its strong track record and pioneering approach to investing through a differentiated, innovative and global product offering focused on public and private markets, debt and real estate.

The asset management segment, one of the region's largest, manages real estate funds and projects, investment portfolios and funds in the regional equities, fixed income and credit markets; it also provides investment solutions to clients, with a focus on alternative investment strategies. The investment banking segment provides corporate finance advisory, transaction services, private placement, public offerings of equity and debt securities, while also creating market liquidity on OTC fixed income products. The firm is regulated as a financial investment company by the Securities and Commodities Authority.

To learn more about SHUAA Capital, please visit:

- Website: www.shuuaa.com
- Twitter: https://twitter.com/SHUAA_Capital
- LinkedIn: <https://www.linkedin.com/company/shuuaa-capital>
- Facebook: <https://www.facebook.com/SHUAA.Capital.psc>

Cautionary Statement Regarding Forward-Looking Information:

This document contains forward-looking statements. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Forward-looking statements can be identified by words such as: "anticipate," "aspire," "intend," "plan," "goal," "objective," "seek," "believe," "project," "estimate," "expect," "forecast," "strategy," "target," "trend," "future," "likely," "may," "should," "will" and similar references to future periods.

Examples of forward-looking statements include, among others, statements we make regarding:

- *Expected operating results, such as revenue growth and earnings.*
- *Anticipated levels of expenditures and uses of capital*
- *Current or future volatility in the capital and credit markets and future market conditions.*

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: Our ability to maintain adequate revenue levels and cost control; economic and financial conditions in the global markets and regional markets in which we operate, including volatility in interest rates, commodity and equity prices and the value of assets; the implementation of our strategic initiatives, including our ability to effectively manage the redeployment of our balance sheet and the expansion of our strategic businesses; the

reliability of our risk management policies, procedures and methods; continued volatility in the capital or credit markets; geopolitical events; developments and changes in laws and regulations, including increased regulation of the financial services industry through legislative action and revised rules and standards applied by our regulators.

Any forward-looking statement made by us in this document and presentation is based only on information currently available to us and speaks only as of the date on which it is made. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. We undertake no obligation to publicly update any forward-looking statement whether as a result of new information, future developments or otherwise.

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