

## **Invitation to Attend the General Assembly of SHUAA Capital (Public Shareholding Company)**

The Board of Directors of SHUAA Capital psc (the “**Company**”) is pleased to invite the shareholders to attend the Company’s General Assembly to be held on Thursday 28 July 2022 at 3:00 pm at the Company’s premises at Al Khatem Tower, 32 floor, Al-Maryah Island, Abu Dhabi. Shareholders can also attend remotely through electronic participation, to discuss the following agenda:

### **SPECIAL RESOLUTIONS**

Approval of the amendment and restatement of article number (17) to become as follows:

Article (17):

1. The company shall be managed by a board of directors made up of five members elected by the general assembly via secret cumulative voting.
2. To the extent required by law, the majority of the board members shall be nationals of the state.

### **General Notes:**

1. As per the Securities and Commodities Authority's guidelines, shareholders of the Company attending virtually have to register electronically to be able to vote on the items of the general assembly. Registration will be opened on Wednesday 27 July 2022 at 3:00 pm and will be closed on Thursday 28 July 2022 at 3:00 pm. Shareholders can register by visiting the site [www.smartagm.ae](http://www.smartagm.ae). Proxy holders must send a copy of the proxies to the following email address [is@bankfab.com](mailto:is@bankfab.com) along with name/mobile number to receive a SMS for registration.
2. The meetings of the General Assembly shall be held on the day and hour mentioned in the shareholders’ invitation, in the presence of the Board of Directors, the auditor, the registrar, the rapporteur and the votes collector. Attendance of the shareholders can be through electronic participation.
3. Each shareholder who has the right to attend the General Assembly, may delegate any person other than a member of the Board of Directors of the Company, its employees, a securities brokerage company or its employees under a special written proxy. In such capacity, no proxy may represent more than 5% of the share capital of the Company. Shareholders who are minors or interdicted shall be represented by their legal representatives (provided that the requirements set forth in paragraph 1 and 2 of Article No. (40) of the Securities and Commodities Authority’s Board Chairman Decision No. (3 / R.M) of the year 2020 concerning approval of joint stock companies governance guide are complied with). Procedures for approving a proxy can be viewed through the disclosure published on the Company’s page at Dubai Financial Market website.

4. A corporate person may delegate one of its representatives or those in charge of its management under a resolution passed by its board of directors or any similar entity to represent such corporate person in the General Assembly of the Company. The delegated person shall have the powers as determined under the delegation resolution.
5. Shareholders registered in the shareholders register on Wednesday 27 July 2022 shall be entitled to vote during the meeting of the General Assembly.
6. Shareholders shall have access to the Company's articles of association before and after the amendments and any documents related to the General Assembly on the Dubai Financial Market website: [www.dfm.ae](http://www.dfm.ae) and the Company's website: [www.shuaa.com](http://www.shuaa.com).
7. Quorum at a meeting of the General Assembly shall be met if shareholders holding or representing by proxy at least (50%) of the share capital of the Company are present at the meeting. If quorum is not met at the first meeting, the General Assembly shall be adjourned to 3 August 2022 remotely / electronically. Noting that the second meeting is held after at least five (5) days, but not in excess of fifteen (15) days from the date of the first meeting. Quorum at the adjourned meeting shall be present irrespective of the number of the present shareholders.
8. The Special Resolution: It is the decision taken by the votes of shareholders who own no less than three quarters of the shares present or represented at the General Assembly meeting of the Company.
9. You can view the guide on investor rights in securities, which is available on the main page of the authority's official website, according to the following link

<https://www.sca.gov.ae/ar/services/minority-investor-protection.aspx>