

SHUAA appoints Hamda Eid AlMheiri to Board of Directors

Hamda Eid AlMheiri heads the Government Affairs function for Abu Dhabi's ADQ

United Arab Emirates, 13 December 2023: SHUAA Capital psc (DFM: SHUAA), the leading asset management and investment banking platform in the region, has appointed Hamda Eid AlMheiri to its Board of Directors effective 13 December 2023. Mrs. AlMheiri joins the SHUAA Board following a distinguished career spanning several years in private and public sector leadership roles, including extensive experience in the UAE investment industry through her current position with ADQ, an Abu Dhabi-based investment and holding company.

Fadel Al Ali, Chairman of SHUAA Capital, said: "The appointment of Hamda Eid AlMheiri to SHUAA's Board of Directors underscores the company's commitment to excellence and a leadership team of the highest calibre. As SHUAA begins a new chapter, Hamda's experience and expertise will be invaluable in achieving our strategic objectives and delivering sustainable growth."

Hamda Eid AlMheiri currently heads the Government Affairs function at ADQ with responsibility for interactions with senior government stakeholders and collaboration with industry advocates. She previously led ADQ's Corporate Planning and Performance Department. Her professional track record includes roles with the Abu Dhabi Executive Office and Etihad Airways. In addition to her role with SHUAA, Hamda also sits on the Board of Presight, the region's leading big data analytics company powered by generative Al. Hamda holds a Corporate Director Certificate from Harvard Business School and is a Georgetown Leadership Seminar alumni.

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About SHUAA Capital psc

SHUAA Capital psc (DFM: SHUAA), established in 1979, is a leading asset management and investment banking platform. SHUAA Capital psc is recognized for its strong track record and pioneering approach to investing through a differentiated, innovative, and global product offering focused on public and private markets, debt, and real estate.

The asset management segment, one of the region's largest, manages real estate funds and projects, investment portfolios and funds in the regional equities, fixed income, and credit markets; it also provides



investment solutions to clients, with a focus on alternative investment strategies. The investment banking segment offers corporate finance advisory, transaction services, private placement, public offerings of equity and debt securities, while also creating market liquidity on OTC fixed-income products. The firm is regulated as a financial investment company by the Securities and Commodities Authority.

To learn more about SHUAA Capital, please visit:

Website: www.shuaa.com

Twitter: https://twitter.com/SHUAA Capital

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Cautionary Statement Regarding Forward-Looking Information:

This document contains forward-looking statements. Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Forward-looking statements can be identified by words such as: "anticipate," "aspire," "intend," "plan," "goal," "objective," "seek," "believe," "project," "estimate," "expect," "forecast," "strategy," "target," "future," "likely," "may," "should," "will" and similar references to future periods.

Examples of forward-looking statements include, among others, statements we make regarding:

- Expected operating results, such as revenue growth and earnings.
- Anticipated levels of expenditures and uses of capital.
- Ability to identify and merge with a target and access to capital markets.
- Current or future volatility in the capital and credit markets and future market conditions.

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following: Our ability to maintain adequate revenue levels and cost control; economic and financial conditions in the global markets and regional markets in which we operate, including volatility in interest rates, commodity and equity prices and the value of assets; the implementation of our strategic initiatives, including our ability to effectively manage the redeployment of our balance sheet and the expansion of our strategic businesses; the reliability of our risk management policies, procedures and methods; continued volatility in the capital or credit markets; geopolitical events; developments and changes in laws and regulations, including increased regulation of the financial services industry through legislative action and revised rules and standards applied by our regulators.

Any forward-looking statement made by us in this document and presentation is based only on information currently available to us and speaks only as of the date on which it is made. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. We undertake no obligation to publicly update any forward-looking statement whether as a result of new information, future developments or otherwise. Please remember that past performance may not be indicative of future results.