

Invitation to Attend the Annual General Assembly of SHUAA Capital (Public Shareholding Company)



The Board of Directors of **SHUAA Capital psc (the “Company”)** is pleased to invite the shareholders to attend the Annual General Assembly of the Company to be held on Saturday, 25 April 2026 at 1:00 pm at the H Hotel Dubai, Office Tower, Level 15, Dubai. Shareholders can also attend remotely through electronic participation, to discuss the following agenda:

Ordinary Resolutions:

1. Consider and approve the Board of Directors' report in respect of the activity and financial position of the Company for the financial year ended 31 December 2025.
2. Consider and approve the Auditor's report for the financial year ended 31 December 2025.
3. Discuss and approve the Company's balance sheet and income statement for the financial year ended 31 December 2025.
4. Approve the recommendation of the Board of Directors regarding the non-distribution of cash dividends for the financial year ended 31 December 2025.
5. Ratify the appointment of Mr. Issa Khoory as a Board member for a period ending with the expiry of the term of the current Board in April 2027.
6. Absolve current and former Board members from any liability for the financial year ending 31 December 2025.
7. Approve the recommendation of the Board of Directors on the payment of remuneration and allowances of the Board members for the financial year ending 31 December 2025.
8. Absolve External Auditors from any liability for the financial year ending 31 December 2025.
9. Appoint External Auditors for the financial year ending 31 December 2026 and determine their fees.
10. Approve granting a one-year authorization to the Board of Directors to engage in activities that compete with or are related to the Company's business, in accordance with paragraph (3) of Article (152) of Federal Decree-Law No. (32) of 2021 concerning Commercial Companies.

General Notes:

1. Those entitled to attend the General Assembly may designate a proxy of their choice, excluding members of the Company's Board of Directors, its employees, or employees of a brokerage firm, through a specific written power of attorney. The proxy must not hold, in this capacity, more than 5% of the Company's share capital. Representatives shall legally represent shareholders who are minors or otherwise incapacitated, provided that the conditions set forth in paragraphs 1 and 2 of Article No. (40) of the Chairman of the Capital Market Authority's (“CMA”) Decision No. (3/R.M) of the year 2020 regarding the adoption of the governance guide for public joint stock companies are met. Information on the required procedures for proxy approval can be viewed on the Company's page on the Dubai Financial Market website.
2. A corporate entity may appoint a representative or one of its

management executives to attend the General Assembly on its behalf, as authorized by a resolution passed by its board of directors or equivalent governing body. The appointed delegate shall possess the powers explicitly outlined in the delegation resolution.

3. The meeting of the General Assembly will take place at the time and location specified in the shareholders' invitation. Additionally, shareholders have the option to participate electronically, allowing for remote attendance.
4. Shareholders of the Company who wish to attend the General Assembly virtually must complete electronic registration in order to be eligible to vote on agenda items. Please consider the following guidelines during the registration process:
 - SMSs containing a link for registration, attendance, e-voting, and access code will be sent to shareholders one day prior to the General Assembly meeting.
 - Shareholders shall be able to register for attendance and vote upon receiving the link until the commencement of the General Assembly at 1:00 pm on Saturday 25 April 2026, and voting shall continue until end of the meeting. Shareholders shall be able to attend online live streaming of the General Assembly meeting through the link sent to them.
 - For any queries related to electronic registration, attendance and e-voting, please contact Dubai Financial Market, customer services on (00971 4 305 5555) or the following email address: FinancialServices@dfm.ae
5. Shareholders recorded in the shareholders' register as of Friday, 24 April 2026, are entitled to vote at the General Assembly meeting, engage in discussions about the agenda items, and pose questions to the Board of Directors and the External Auditor.
6. Shareholders can access the financial statements, governance and sustainability reports (integrated report), and all related documents for the General Assembly on the Dubai Financial Market website: www.dfm.ae and the Company's website: www.shuaa.com.
7. A quorum for the General Assembly meeting is established when shareholders present or represented by proxy hold at least 50% of the Company's share capital. If the required quorum is not present at the first meeting, a second meeting shall be convened at 3:00 PM on Thursday, 30 April 2026, at the Company's premises at Al Khatem Tower, 32 floor, Al-Maryah Island, Abu Dhabi. Shareholders may attend the adjourned meeting in person or remotely via electronic participation. The adjourned meeting shall be deemed valid and duly constituted regardless of the number of shareholders present or represented.
8. The Special Resolution is a decision that is passed by the affirmative votes of shareholders owning at least three-quarters of the shares that are present or represented at the General Assembly meeting of the Company.
9. Shareholders may review the Guide to Minority Investor Rights available on the CMA's website at: <https://www.sca.gov.ae/ar/services/minority-investor-protection.aspx>; and the applicable corporate governance and AGM procedures at [Corporate Governance/ General Assembly Procedures | Regulations | ...](#)